

LABOR MARKET REVIEW

Economic Growth Region 6

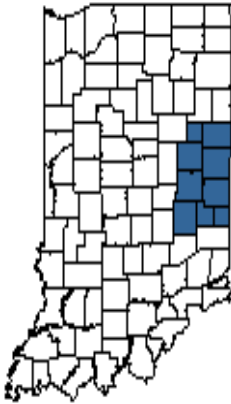
Statistical Data Report for March 2009

Released May 2009

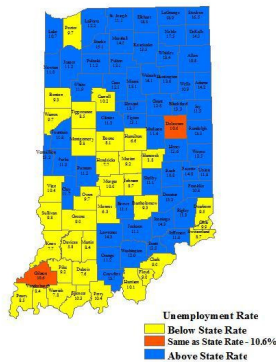


INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Economic Growth Region (EGR) 6 includes: Blackford, Delaware, Fayette, Henry, Jay, Randolph, Rush, Union, and Wayne Counties.



County Unemployment Rates
March 2009 - Non Seasonally Adjusted



INDIANA and SURROUNDING STATES UNEMPLOYMENT March 2009 (Not seasonally adjusted)

Illinois	9.4
Indiana	10.6
Kentucky	10.3
Michigan	13.8
Ohio	10.1

March 2009 Labor Force Estimates (Not seasonally adjusted)

State Release Date: 04/17/2009

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Area	Labor Force	Employed	Unemployed	Rate March 2009	Rate Feb. 2009	Rate March 2008
U. S.	153,728,000	139,833,000	13,895,000	9.0	8.9	5.2
Indiana	3,199,779	2,860,525	339,254	10.6	10.1	5.5
Muncie MSA	55,418	49,520	5,898	10.6	9.9	6.8
EGR 6	165,936	146,101	19,835	12.0	11.3	6.8
Blackford County	6,521	5,655	866	13.3	13.5	7.1
Delaware County	55,418	49,520	5,898	10.6	9.9	6.8
Fayette County	10,454	8,903	1,551	14.8	14.7	10.7
Henry County	22,580	19,736	2,844	12.6	12.1	7.0
Jay County	11,592	10,264	1,328	11.5	10.3	5.4
Randolph County	12,788	11,091	1,697	13.3	12.6	6.9
Rush County	9,040	8,066	974	10.8	10.4	5.3
Union County	3,501	3,088	413	11.8	11.2	6.5
Wayne County	34,042	29,788	4,264	12.5	11.9	6.4
Muncie City	30,312	27,110	3,202	10.6	10.1	6.9

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were nearly all higher in March. Forty-six states recorded over-the-month unemployment rate increases, North Dakota and the District of Columbia registered rate decreases, and 3 states had no change in their rate, reported the Bureau of Labor Statistics of the U.S. Department of Labor. Over the year, jobless rates were up in all 50 states and the District of Columbia.

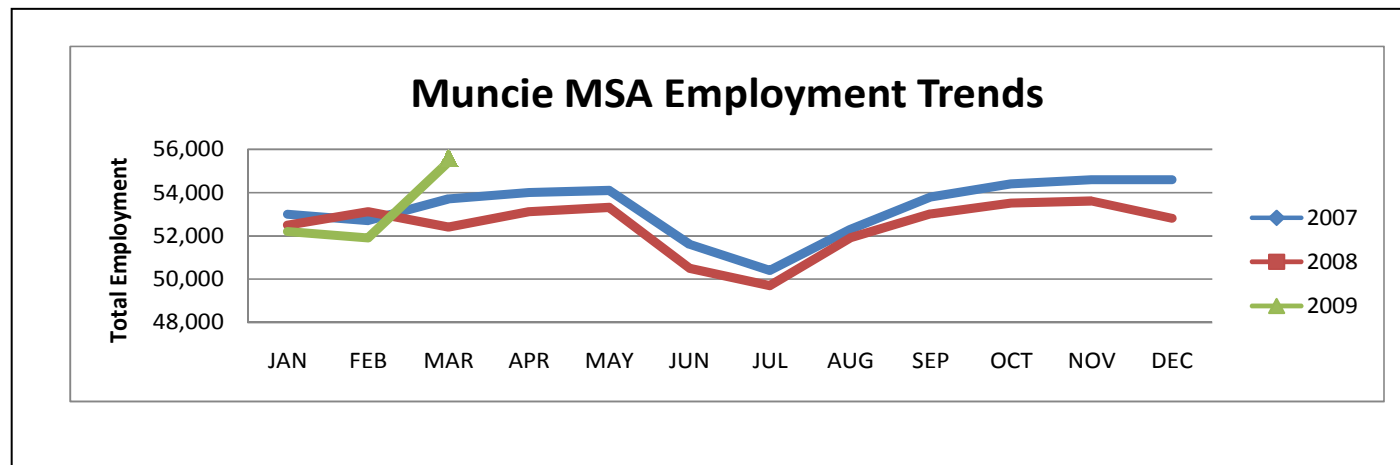
The Bureau of Labor Statistics of the U.S. Department of Labor reported unemployment rates were higher in March than a year earlier in all 372 metropolitan areas. Eighteen areas recorded jobless rates of at least 15.0 percent, while 15 registered rates below 5.0 percent.

COUNTY UNEMPLOYMENT RATE AND RANKING

March 2009 Rate	March 2009 Ranking (High to Low)	County
14.8	7	Fayette
13.3	20	Blackford
13.3	21	Randolph
12.6	27	Henry
12.5	29	Wayne
11.8	35	Union
11.5	38	Jay
10.8	54	Rush
10.6	56	Delaware

	MARCH 2009	FEB. 2009	MARCH 2008	FEB. 09 TO MARCH 09 # CHG.	MARCH 09 % CHG.	MARCH 08 TO MARCH 09 # CHG.	MARCH 08 TO MARCH 09 % CHG.
Total Nonfarm	51,500	52,000	52,400	-500	-0.96%	-900	-1.72%
Total Private	38,300	38,600	39,100	-300	-0.78%	-800	-2.05%
Goods Producing	5,700	6,000	6,800	-300	-5.00%	-1,100	-16.18%
Service-Providing	45,800	46,000	45,600	-200	-0.43%	200	0.44%
Private Service Providing	32,600	32,600	32,300	0	0.00%	300	0.93%
Mining, Logging and Construction	1,600	1,600	1,700	0	0.00%	-100	-5.88%
Manufacturing	4,100	4,400	5,100	-300	-6.82%	-1,000	-19.61%
Trade, Transportation, and Utilities	8,400	8,400	8,400	0	0.00%	0	0.00%
Wholesale Trade	1,100	1,100	1,100	0	0.00%	0	0.00%
Retail Trade	6,200	6,200	6,200	0	0.00%	0	0.00%
Transportation, Warehousing, and Utilities	1,100	1,100	1,100	0	0.00%	0	0.00%
Information	400	400	400	0	0.00%	0	0.00%
Financial Activities	2,600	2,700	2,800	-100	-3.70%	-200	-7.14%
Professional and Business Services	4,700	4,600	4,300	100	2.17%	400	9.30%
Education and Health Services	9,800	9,900	9,700	-100	-1.01%	100	1.03%
Leisure and Hospitality	5,000	4,900	5,000	100	2.04%	0	0.00%
Other Services	1,700	1,700	1,700	0	0.00%	0	0.00%
Government	13,200	13,400	13,300	-200	-1.49%	-100	-0.75%
Federal Government	400	400	400	0	0.00%	0	0.00%
State Government	8,700	8,800	8,600	-100	-1.14%	100	1.16%
State Government Educational Services	8,500	8,600	8,300	-100	-1.16%	200	2.41%
State Government Excluding Education	200	200	300	0	0.00%	-100	-33.33%
Local Government	4,100	4,200	4,300	-100	-2.38%	-200	-4.65%
Local Government Educational Services	2,500	2,600	2,700	-100	-3.85%	-200	-7.41%
Local Government exc. Educational Services	1,600	1,600	1,600	0	0.00%	0	0.00%

Source: Indiana Workforce Development, Research & Analysis, UI Statistics



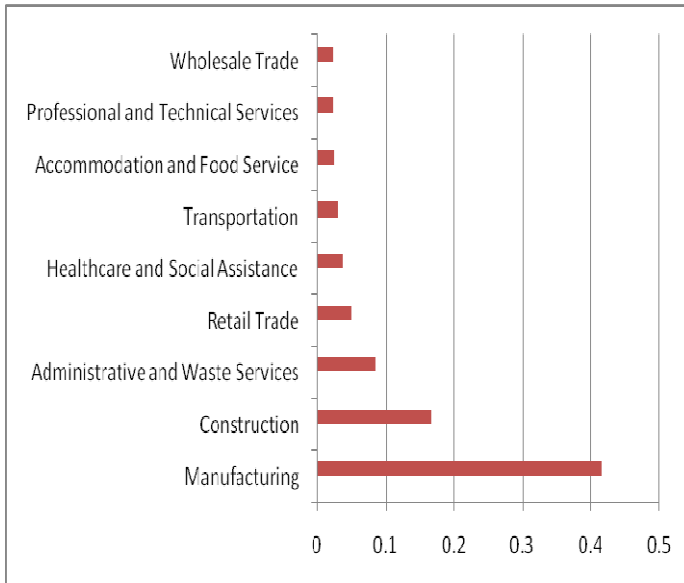
Applicant Pool

UNEMPLOYMENT CLAIMS for REGION 6

Week Ending	3/7/2009	3/14/2009	3/21/2009	3/28/2009
Initial Claims	1,246	817	856	862
Continued Claims	9,491	9,808	9,518	9,166
Total Claims	10,737	10,625	10,374	10,028
INDIANA (Total)	174,527	171,746	170,951	175,940

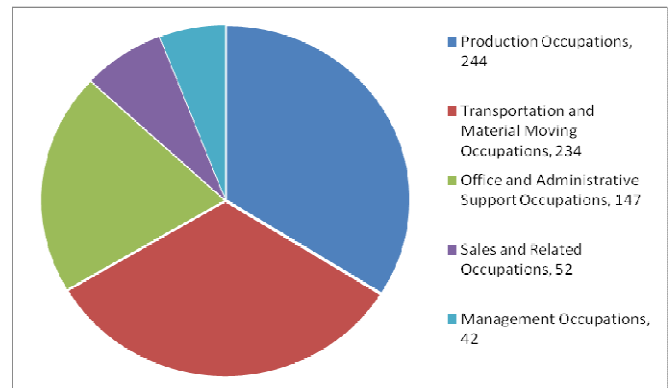
Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Monthly Unemployment Claims For Selected Industries by Percentage of Total Region 6, March 2009



Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Top Five Occupational Groups selected by Active Applicants in the Past Twelve Month Region 6



Source: Indiana Department of Workforce Development. Indiana Career Connect Database.



CONSUMER PRICE INDEX (CPI-U Change)

Unadjusted Percent Change to March 2009 from:

	<u>Mar. 2008</u>	<u>Feb. 2009</u>
U.S. City Average		
All Items	-.4	.2
Food & Beverages	4.3	-.2
Housing	1.4	.1
Apparel	1.4	3.1
Transportation	-13.1	.1
Medical Care	2.8	.2
Recreation	1.7	.1
Education & Communication	3.6	.0
Other Goods & Services	5.7	2.8
Midwest Region (All Items)*	-.8	.3

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.
CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics

WARN NOTICES for Region 6 in March 2009

Company	City	County	Affected Workers
Graphic Packaging	Muncie	Delaware	151

Data are rounded. Source: Hoosiers by the Numbers, WARN Notices
Indiana Department of Workforce Development, April 2009

Employment Status by Education Attainment

	Delaware County	Henry County	Jay County	Randolph County	Wayne County
	Estimate	Estimate	Estimate	Estimate	Estimate
Total:	55,485	25,922	11,042	13,814	35,316
Less than high school graduate:	7,090	3,382	1,604	1,736	5,304
Civilian Labor Force:	3,524	1,678	1,112	1,087	3,193
Employed	2,708	1,563	1,070	1,003	2,888
Unemployed	816	115	42	84	305
High school graduate:	20,015	11,448	5,105	6,755	14,075
Civilian Labor Force:	14,254	7,538	3,914	5,418	11,003
Employed	13,093	7,072	3,830	4,926	10,128
Unemployed	1,161	466	84	492	875
Some college or associate's degree:	14,896	7,044	3,057	3,883	10,216
In Armed Forces	44	0	14	0	4
Civilian Labor Force:	11,930	5,626	2,641	3,228	8,765
Employed	11,345	5,346	2,527	3,059	8,122
Unemployed	585	280	114	169	643
Bachelor's degree or higher:	13,484	4,048	1,276	1,440	5,721
In Armed Forces	0	30	0	0	0
Civilian Labor Force:	11,439	3,414	1,181	1,219	4,940
Employed	11,032	3,306	1,110	1,161	4,758
Unemployed	407	108	71	58	182

Source: U.S. Census Bureau, 2005-2007 American Community Survey



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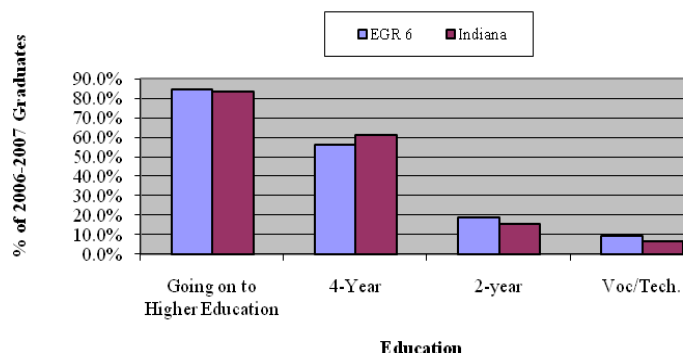
serving...

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High School Graduates Going on to Higher Education Comparison



Source: Stats Indiana, Indiana Department of Education, U.S. Census